

RAIFFEISEN

SECOND SUPPLEMENT DATED 24 OCTOBER 2024
TO THE REGISTRATION DOCUMENT DATED 19 APRIL 2024

for
debt instruments (excluding derivatives) and for derivatives
of
Raiffeisen Schweiz Genossenschaft
and
Raiffeisen Switzerland B.V.

This supplement (this "**Supplement**") to the Registration Document dated 19 April 2024 (the "**Registration Document**") is prepared for the purpose of updating the information relating to Raiffeisen Schweiz Genossenschaft (hereinafter referred to as "**RCH**") and Raiffeisen Switzerland B.V. (hereinafter referred to as "**RNL**") in the Registration Document that serves as the basis for (a) the base prospectus of RCH and RNL for structured products, consisting of the relevant summary and the relevant securities note in which reference is made to the Registration Document as well as the Registration Document (the "**Base Prospectus for Structured Products**") and prospectuses consisting of the Base Prospectus for Structured Products and the relevant final terms within the meaning of Article 45(3) of the Swiss Financial Services Act of 15 June 2018 ("**FinSA**") and Article 56 of the Swiss Financial Services Ordinance of 6 November 2019 ("**FinSO**"), for issuances thereunder, (b) the base prospectus of RCH for money market instruments, bonds and green bonds, consisting of the relevant summary and the relevant securities note in which reference is made to the Registration Document and the Registration Document (the "**Base Prospectus for Money Market Instruments, Bonds and Green Bonds**"), and prospectuses consisting of the Base Prospectus for Money Market Instruments, Bonds and Green Bonds and the relevant final terms within the meaning of Article 45(3) FinSA and Article 56 FinSO, for issues thereunder, (c) the base prospectus of RCH for debt instruments for loss absorbency in the event of insolvency measures (*bail-in bonds*) consisting of the relevant summary and the relevant securities note in which reference is made to the Registration Document and the Registration Document (the "**Base Prospectus for Bail-in Bonds**"), and prospectuses consisting of the Base Prospectus for Bail-in Bonds and the relevant final terms within the meaning of Article 45(3) FinSA and Article 56 FinSO, for issues thereunder, as well as (d) further prospectuses within the meaning of the FinSA (including multi-part base prospectuses) for the issuance by RCH or RNL of debt instruments (excluding derivatives) or derivatives in which reference is made to the Registration Document. Capitalized terms used but not defined herein have the meanings assigned to such terms in the Registration Document.

The Registration Document was approved by SIX Exchange Regulation AG, in its capacity as a review body pursuant to article 52 FinSA (SIX Exchange Regulation AG in such capacity, the "**Swiss Review Body**") as a registration document within the meaning of articles 44 and 45 of the FinSA. This Supplement constitutes a supplement within a meaning of article 56 of the FinSA. This Supplement is dated 24 October 2024 and has been approved on 7 November 2024 by SIX Exchange Regulation AG as reviewing body within the meaning of Article 52 FinSA

This Supplement is supplemental to, and should be read in conjunction with, the Registration Document. To the extent that there is any inconsistency between (i) any statement in this Supplement or any statement or information incorporated by reference in the Registration Document by this Supplement and (ii) any other statement in, or incorporated by reference in, the Registration Document, the statements described in clause (i) above will prevail.

Each of RCH and RNL accepts responsibility for the content of the Registration Document as amended or supplemented by this Supplement, and declares that the information contained in the Registration Document as amended or supplemented by this Supplement, is, to the best of their knowledge, correct and no material facts or circumstances have been omitted therefrom.

AMENDMENTS TO THE SECTION "INFORMATION ABOUT RAIFFEISEN SCHWEIZ GENOSSENSCHAFT – 2. INFORMATION ABOUT THE BOARD OF DIRECTORS AND EXECUTIVE BOARD"

The paragraph "2. Information about the Board of Directors and Executive Board" in the Section "Information about Raiffeisen Schweiz Genossenschaft" of the Registration Document shall be deleted and replaced by the following paragraph:

2. Information about the Board of Directors, Executive Board and Auditor

The members of the Board of Directors are listed by name on page 119 et seqq. of the Annual Report 2023 of the Raiffeisen Group.

The members of the Executive Board are listed by name on page 129 et seqq. of the Annual Report 2023 of the Raiffeisen Group. By 1 November 2024 Uwe Krakau will leave the Executive Board according to the press release by RCH dated 21 October 2024.

The business address of the members of the Board of Directors and the Executive Board is Raiffeisen Schweiz Genossenschaft, Raiffeisenplatz 4, 9001 St. Gallen.

Auditors / Group Auditor

Ernst & Young AG, Maagplatz 1, 8010 Zurich, Switzerland, acts as (external) statutory auditor and Group auditor.

The auditor Ernst & Young AG is registered in the register of the Swiss Federal Audit Oversight Authority (RAB) responsible for the auditing body.

AMENDMENTS TO THE SECTION "GENERAL INFORMATION – 2. DOCUMENTS INCORPORATED BY REFERENCE"

The paragraph "2. Documents incorporated by reference" in the Section "General Information" of the Registration Document shall be deleted and replaced by the following paragraph:

2. Documents Incorporated by Reference

The following documents are hereby incorporated by reference into this Registration Document and form an integral part thereof:

- Annual Report 2023 of RCH except for the preface on pages 2 and 3;
- Annual Report 2023 of the Raiffeisen Group except for the preface on pages 4 and 5;
- Regulatory Disclosure (as at 31 December 2023);
- Interim financial statements as at 30 June 2024 of Raiffeisen Group;
- Regulatory Disclosure (as at 31 March 2024)
- Regulatory Disclosure (as at 30 June 2024);
- Articles of Association of RCH in their version dated 16 June 2023;
- Press release dated 21 October 2024.

Copies of the Registration Document are available from RCH, Capital Markets, The Circle 66, CH-8058 Zurich-Airport and can be ordered free of charge by telephone (+41 44 226 73 00) or by e-mail (rch_kapitalmarkt@raiffeisen.ch). The financial reports incorporated by reference can be downloaded from <https://www.raiffeisen.ch/geschaeftsbericht> and the Articles of Association incorporated by reference can be downloaded from <https://www.raiffeisen.ch/content/dam/www/rch/pdf/raiffeisen-gruppe/portrait/de/statuten-raiffeisen-schweiz.pdf> or also ordered free of charge from RCH at the above address.

Copies of the Registration Document and of this Supplement (including the documents incorporated by reference in the Registration Document as amended or supplemented by this Supplement) can be obtained in electronic or printed form at Raiffeisen Schweiz Genossenschaft, Capital Markets, The Circle 66, CH-8058 Zurich-Airport and can be ordered free of charge by telephone (+41 44 226 73 00) or by e-mail (rch_kapitalmarkt@raiffeisen.ch). The financial reports incorporated by reference in the Registration Document as amended or supplemented by this Supplement can be downloaded from <https://www.raiffeisen.ch/geschaeftsbericht>.

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