Ordered by issuance date within each capital category

		Cooperative capital	Additional Tier 1 capital
1	Issuer	All Raiffeisen banks	Raiffeisen Switzerland Cooperative, St. Gallen
2	Explicit identifier (e.g. CUSIP, ISIN or Bloomberg ID for private placements)	-	CH0566511496
3	Laws applicable to the instrument	Swiss law	Swiss law
За	How the enforceability criterion in accordance with the TLAC term sheets is met (for other instruments eligible for TLAC according to foreign law)	n/a	n/a
	Regulatory treatment		
4	In accordance with the transitional provisions of Basel III	CET1 capital	Additional Tier 1 capital
5	In accordance with the applicable rules upon the expiry of the Basel III	CET1 capital	Additional Tier 1 capital
6	Eligible at stand-alone level, group level, stand-alone and group level	Stand-alone and group level	Stand-alone and group level
7	Type of instrument	Share certificate	Perpetual subordinated bond
8	Amount included in the regulatory capital (in millions of CHF) ¹⁾	CHF 3,597 Mio.	CHF 525 Mio.
9	Nominal value of instruments	CHF 3,597 Mio.	CHF 525 Mio.
10	Classification from an accounting point of view	Cooperative capital	Bonds and Pfandbriefdarlehen
11	Original issuing date	Various	16.10.2020
12	With or without maturity	Without maturity	Without maturity
13	Original date of maturity	n/a	-
14	Issuer has the option of an early termination, provided this is acceptable from a regulatory point of view	No	Yes
15	Optional call date, conditional call dates (for tax or regulatory reasons)	Exiting cooperative members or their heirs are entitled to repayment of the intrinsic value or nominal value of the share certificate, whichever is lower. The repayment may only be made after the approval of the annual report covering the fourth financial year after the membership is dissolved, unless the member pays in the same amount for new share certificates.	First optional call date 16.04.2026. Early redemption possible due to a tax or ineligibility event. Repayment of the entire issue (no partial repayments).
16	Later call dates, if applicable	n/a	Thereafter annually on interest date of 16 April
	Dividends/coupons		
17	Fixed or variable dividends/coupons	Variable	Fixed
18	Coupon rate and index, where applicable	Interest rates may not exceed 6% gross; however, there is no right to receive the maximum interest rate.	2.00% p.a. until 16.04.2026. The interest rate for the next 5 years is thereafter calculated as the total of the then valid swap rate (at least zero percent) plus the margin of 2.00%.
19	Existence of a dividend stopper (no dividends on the instrument implies no dividends on the normal shares)	If the general meeting decides not to pay interest in any given financial year, the right to receive interest will lapse and not be carried over to the next financial year. This applies accordingly to a reduction in the interest rate in any given financial year.	Yes
20	Interest payment/dividend payment: completely optional, partially optional or binding	Completely optional	Completely optional
21	Existence of a step up or another incentive to redeem units	n/a	n/a
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible/non-convertible	Non-convertible	Non-convertible
24	If convertible: Trigger for conversion	n/a	n/a
25	If convertible: fully or partially	n/a	n/a
26	If convertible: Conversion ratio	n/a	n/a
27	If convertible: Mandatory or optional conversion	n/a	n/a
28	If convertible: indication of type of instrument following conversion	n/a	n/a
29	If convertible: issuer of the instrument following conversion	n/a	n/a
30	Debt waiver	No	Yes
30 31	In case of debt waiver: Trigger for the waiver	n/a	The Raiffeisen Group falls below a CET1-ratio of 7.0% Raiffeisen Switzerland requires assistance from the public sector, either for itself or for the Raiffeisen Group The Swiss Financial Market Supervisory Authority (FINMA) orders a write-down as a protective measure if Raiffeisen Switzerland is faced with insolvency.
32	In case of debt waiver: fully or partially optional	n/a	Fully or partially optional
33	In case of debt waiver: permanent or temporary	n/a	Permanent
34	In case of temporary debt waivers: description of write- off mechanism	n/a	n/a
34a	Type of subordination	Statutory	Contractual
35	Position in the subordination ranking in case of a liquidation (indicating the type of instrument which has direct precedence in the ranking of the legal entity affected)	Subordinated to Additional Tier-1 Bonds	Subordinated Tier2 instruments
36	Existence of characteristics which could jeopardize the complete recognition according to the Basel III regime	No	No
37	If yes: describe these characteristics	n/a	n/a
11	ii yes, describe triese triaracteristics		100

¹⁾ As of 30.06.2024.
²⁾ According requirements for systemically important banks eligible under the gone concern loss-absorbing capacity category until one year before maturity.

³⁾ This bond was issued after the reporting date 30.06.2024; therefore no amount is entered.

⁴⁾ Cancellation on first optional call date is effected with the consent of FINMA.

Ordered by issuance date within each capital category

		Additional Tier 1 capital	Additional Tier 1 capital
1	Issuer	Raiffeisen Switzerland Cooperative, St. Gallen	Raiffeisen Switzerland Cooperative, St. Gallen
2	Explicit identifier (e.g. CUSIP, ISIN or Bloomberg ID for private placements)	CH1101825797	CH1251998212
3	Laws applicable to the instrument	Swiss law	Swiss law
3a	How the enforceability criterion in accordance with the	n/a	n/a
	TLAC term sheets is met (for other instruments eligible for TLAC according to foreign law)		
	Regulatory treatment		
4	In accordance with the transitional provisions of Basel III	Additional Tier 1 capital	Additional Tier 1 capital
5	In accordance with the applicable rules upon the expiry of the Basel III	Additional Tier 1 capital	Additional Tier 1 capital
6	Eligible at stand-alone level, group level, stand-alone and group level	Stand-alone and group level	Stand-alone and group level
7	Type of instrument	Perpetual subordinated bond	Perpetual subordinated bond
8	Amount included in the regulatory capital (in millions of CHF) ¹⁾	CHF 300 Mio.	CHF 100 Mio.
9	Nominal value of instruments	CHF 300 Mio.	CHF 100 Mio.
10	Classification from an accounting point of view	Bonds and Pfandbriefdarlehen	Bonds and Pfandbriefdarlehen
11	Original issuing date	31.03.2021	31.05.2023
12	With or without maturity	Without maturity	Without maturity
13	Original date of maturity	-	-
14	Issuer has the option of an early termination, provided this is acceptable from a regulatory point of view	Yes	Yes
15	Optional call date, conditional call dates (for tax or regulatory reasons)	First optional call date 31.03.2027. Early redemption possible due to a tax or ineligibility event. Repayment of the entire issue (no partial repayments).	First optional call date 31.05.2029. Early redemption possible due to a tax or ineligibility event. Repayment of the entire issue (no partial repayments).
16	Later call dates, if applicable	Thereafter annually on interest date of 31 March	Thereafter annually on interest date of 31 May
	Dividends/coupons		
17	Fixed or variable dividends/coupons	Fixed	Fixed
18	Coupon rate and index, where applicable	2.25% p.a. until 31.03.2027. The interest rate for the next 5 years is thereafter calculated as the total of the then valid SARON rate (at least zero percent) plus the margin of 2.25%.	4.00% p.a. until 31.05.2029. The interest rate for the next 5 years is thereafter calculated as the total of the then valid swap rate (at least zero percent) plus the margin of 2.30%.
19	Existence of a dividend stopper (no dividends on the	Yes	Yes
	instrument implies no dividends on the normal shares)		
20	Interest payment/dividend payment: completely optional, partially optional or binding	Completely optional	Completely optional
21	Existence of a step up or another incentive to redeem units	n/a	n/a
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible/non-convertible	Non-convertible	Non-convertible
24	If convertible: Trigger for conversion	n/a	n/a
25	If convertible: fully or partially	n/a	n/a
26	If convertible: Conversion ratio	n/a	n/a
27	If convertible: Mandatory or optional conversion	n/a	n/a
28	If convertible: indication of type of instrument following conversion	n/a	n/a
29	If convertible: issuer of the instrument following conversion	n/a	n/a
20	Debt waiver	Yes	Yes
30	In case of debt waiver: Trigger for the waiver	The Raiffeisen Group falls below a CET1-ratio of 7.0% Raiffeisen Switzerland requires assistance from the public sector, either for itself or for the Raiffeisen Group The Swiss Financial Market Supervisory Authority (FINMA) orders a write-down as a protective measure if Raiffeisen Switzerland is faced with insolvency.	The Raiffeisen Group falls below a CET1-ratio of 7.0% Raiffeisen Switzerland requires assistance from the public sector, either for itself or for the Raiffeisen Group The Swiss Financial Market Supervisory Authority (FINMA) orders a write-down as a protective measure if Raiffeisen Switzerland is faced with insolvency.
32	In case of debt waiver: fully or partially optional	Fully or partially optional	Fully or partially optional
33	In case of debt waiver: permanent or temporary	Permanent	Permanent
34	In case of temporary debt waivers: description of write- off mechanism	n/a	n/a
34a	Type of subordination	Contractual	Contractual
35	Position in the subordination ranking in case of a liquidation (indicating the type of instrument which has direct precedence in the ranking of the legal entity affected)	Subordinated Tier2 instruments	Subordinated Tier2 instruments
36	Existence of characteristics which could jeopardize the complete recognition according to the Basel III regime	No	No
37	If yes: describe these characteristics	n/a	n/a
<u> </u>	ii yesi deseribe triese characteristics		***

¹⁾ As of 30.06.2024.
²⁾ According requirements for systemically important banks eligible under the gone concern loss-absorbing capacity category until one year before maturity.

³⁾ This bond was issued after the reporting date 30.06.2024; therefore no amount is entered.

⁴⁾ Cancellation on first optional call date is effected with the consent of FINMA.

Ordered by issuance date within each capital category

		Tier 2 capital	Tier 2 capital
1	Issuer	Individual Raiffeisen banks	-
2	Explicit identifier (e.g. CUSIP, ISIN or Bloomberg ID for	- Individual Railleisen banks	Raiffeisen Switzerland Cooperative, St. Gallen CH0572899091
-	private placements)		(11037,2033031
3	Laws applicable to the instrument	Swiss law	Swiss law
За	How the enforceability criterion in accordance with the	n/a	n/a
	TLAC term sheets is met (for other instruments eligible for TLAC according to foreign law)		
	TOT TEAC according to foreign lawy		
	Regulatory treatment		
4	In accordance with the transitional provisions of Basel	Tier 2 capital	Tier 2 capital ²⁾
	III		,
5	In accordance with the applicable rules upon the expiry of the Basel III	Tier 2 capital	Tier 2 capital ²⁾
6	Eligible at stand-alone level, group level, stand-alone	Stand-alone and group level	Stand-alone and group level
-	and group level	3	
7	Type of instrument	Other instruments	Senior unsecured debt (Bail-In Bond)
8	Amount included in the regulatory capital (in millions of	CHF 1 Mio.	CHF 115 Mio.
9	CHF) ¹⁾ Nominal value of instruments	CHF 11 Mio.	CHF 150 Mio.
10	Classification from an accounting point of view	Commitment	Bonds and Pfandbriefdarlehen
11	Original issuing date	Various	11.11.2020
12	With or without maturity	With maturity	With maturity
13	Original date of maturity	Various	11.11.2025
14	Issuer has the option of an early termination, provided this is acceptable from a regulatory point of view	No	Yes
	and is acceptable from a regulatory point of view		
15	Optional call date, conditional call dates (for tax or	n/a	First optional call date 11.11.2024. Early redemption possible due to
	regulatory reasons)		a tax or ineligibility event. Repayment of the entire issue (no partial
			repayments).4)
16	Later call dates, if applicable	n/a	n/a
47	Dividends/coupons	5	e: I
17 18	Fixed or variable dividends/coupons Coupon rate and index, where applicable	Fixed Various	Fixed 0.001825
10	Coupon rate and index, where applicable	various	0.001023
19	Existence of a dividend stopper (no dividends on the	No	No
	instrument implies no dividends on the normal shares)		
	no dividends on the normal sharesy		
20	Interest payment/dividend payment: completely	Binding	Binding
	optional, partially		
21	optional or binding Existence of a step up or another incentive to redeem	n/a	n/a
21	units		100
22	Non-cumulative or cumulative	Non-convertible	Non-cumulative
23	Convertible/non-convertible	Non-cumulative	Convertible
24	If convertible: Trigger for conversion	n/a	In the event of restructuring proceedings affecting the Issuer, FINMA may order all measures to which it is entitled under the then
			applicable financial market regulations.
25	If convertible: fully or partially	n/a	Fully or partially
26	If convertible: Conversion ratio	n/a	At discretion of FINMA
27	If convertible: Mandatory or optional conversion	n/a	At discretion of FINMA
28	If convertible: indication of type of instrument following conversion	n/a	CET1 capital
29	If convertible: issuer of the instrument following	n/a	Raiffeisen Switzerland or transfer to another legal entity on the
	conversion		instruction of such FINMA measures
			M.
30	Debt waiver In case of debt waiver: Trigger for the waiver	No n/a	Yes At discretion of FINMA
31	in case of debt waiver. Trigger for the waiver	IVa	At discretion of Filwina
32	In case of debt waiver: fully or partially optional	Fully or partially	Fully or partially optional
33	In case of debt waiver: permanent or temporary	Permanent	Permanent
34	In case of temporary debt waivers: description of write-	n/a	n/a
24-	off mechanism	Contractive	Chryshyral
34a 35	Type of subordination Position in the subordination ranking in case of a	Contractual Subordinate to all other obligation	Structural -
23	liquidation (indicating the type of instrument which has	Suboralitate to all other obligation	-
	direct precedence in the ranking of the legal entity		
	affected)		
36	Existence of characteristics which could jeopardize the complete	No	No
	recognition according to the Basel III regime		
37	If yes: describe these characteristics	n/a	n/a

¹⁾ As of 30.06.2024.
²⁾ According requirements for systemically important banks eligible under the gone concern loss-absorbing capacity category until one year before maturity.

³⁾ This bond was issued after the reporting date 30.06.2024; therefore no amount is entered.

⁴⁾ Cancellation on first optional call date is effected with the consent of FINMA.

Ordered by issuance date within each capital category

		Tier 2 capital	Tier 2 capital
1	Issuer	Raiffeisen Switzerland Cooperative, St. Gallen	Raiffeisen Switzerland Cooperative, St. Gallen
2	Explicit identifier (e.g. CUSIP, ISIN or Bloomberg ID for private placements)	CH0572899257	CH0580464698
3	Laws applicable to the instrument	Swiss law	Swiss law
3a	How the enforceability criterion in accordance with the	n/a	n/a
	TLAC term sheets is met (for other instruments eligible for TLAC according to foreign law)	100	190
	Regulatory treatment		
4	In accordance with the transitional provisions of Basel	Tier 2 capital ²⁾	Tier 2 capital ²⁾
5	In accordance with the applicable rules upon the expiry of the Basel III	Tier 2 capital ²⁾	Tier 2 capital ²⁾
6	Eligible at stand-alone level, group level, stand-alone and group level	Stand-alone and group level	Stand-alone and group level
7	Type of instrument	Senior unsecured debt (Bail-In Bond)	Senior unsecured debt (Bail-In Bond)
8	Amount included in the regulatory capital (in millions of CHF) ¹⁾	CHF 175 Mio.	CHF 175 Mio.
9	Nominal value of instruments	CHF 175 Mio.	CHF 175 Mio.
10	Classification from an accounting point of view	Bonds and Pfandbriefdarlehen	Bonds and Pfandbriefdarlehen
11	Original issuing date	11.11.2020	23.11.2020
12	With or without maturity	With maturity	With maturity
13	Original date of maturity	11.11.2028	23.11.2034
14	Issuer has the option of an early termination, provided this is acceptable from a regulatory point of view	Yes	Yes
15	Optional call date, conditional call dates (for tax or regulatory reasons)	First optional call date 11.11.2027. Early redemption possible due to a tax or ineligibility event. Repayment of the entire issue (no partial repayments).	First optional call date 23.11.2033. Early redemption possible due to a tax or ineligibility event. Repayment of the entire issue (no partial repayments).
16	Later call dates, if applicable	n/a	n/a
	Dividends/coupons		
17	Fixed or variable dividends/coupons	Fixed	Fixed
18	Coupon rate and index, where applicable	0.005	0.015
19	Existence of a dividend stopper (no dividends on the instrument implies no dividends on the normal shares)	No	No
20	Interest payment/dividend payment: completely optional, partially optional or binding	Binding	Binding
21	Existence of a step up or another incentive to redeem units	n/a	n/a
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible/non-convertible If convertible: Trigger for conversion	Convertible In the event of restructuring proceedings affecting the Issuer, FINMA may order all measures to which it is entitled under the then applicable financial market regulations.	Convertible In the event of restructuring proceedings affecting the Issuer, FINMA may order all measures to which it is entitled under the then applicable financial market regulations.
25	If convertible: fully or partially	Fully or partially	Fully or partially
26	If convertible: Conversion ratio	At discretion of FINMA	At discretion of FINMA
27	If convertible: Mandatory or optional conversion	At discretion of FINMA	At discretion of FINMA
28	If convertible: indication of type of instrument following conversion	CET1 capital	CET1 capital
29	If convertible: issuer of the instrument following conversion	Raiffeisen Switzerland or transfer to another legal entity on the instruction of such FINMA measures	Raiffeisen Switzerland or transfer to another legal entity on the instruction of such FINMA measures
30	Debt waiver	Yes	Yes
31	In case of debt waiver: Trigger for the waiver	At discretion of FINMA	At discretion of FINMA
32	In case of debt waiver: fully or partially optional	Fully or partially optional	Fully or partially optional
33	In case of debt waiver: permanent or temporary	Permanent	Permanent
34	In case of temporary debt waivers: description of write- off mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	Position in the subordination ranking in case of a liquidation (indicating the type of instrument which has direct precedence in the ranking of the legal entity affected)	-	
36	Existence of characteristics which could jeopardize the complete recognition according to the Basel III regime	No	No
37	If yes: describe these characteristics	n/a	n/a
	, 25. desende arese characteristics	<u> </u>	•

¹⁾ As of 30.06.2024.
²⁾ According requirements for systemically important banks eligible under the gone concern loss-absorbing capacity category until one year before maturity.

³⁾ This bond was issued after the reporting date 30.06.2024; therefore no amount is entered.

⁴⁾ Cancellation on first optional call date is effected with the consent of FINMA.

Ordered by issuance date within each capital category

Published on 6 January 2025

2		Tier 2 capital	Tier 2 capital
	Issuer	Raiffeisen Switzerland Cooperative, St. Gallen	Raiffeisen Switzerland Cooperative, St. Gallen
	Explicit identifier (e.g. CUSIP, ISIN or Bloomberg ID for private placements)	CH0591084139	CH0591084253
3	Laws applicable to the instrument	Swiss law	Swiss law
a	How the enforceability criterion in accordance with the	n/a	n/a
	TLAC term sheets is met (for other instruments eligible for TLAC according to foreign law)		
	Regulatory treatment		
	In accordance with the transitional provisions of Basel III	Tier 2 capital ²⁾	Tier 2 capital ²⁾
	In accordance with the applicable rules upon the expiry of the Basel III	Tier 2 capital ²⁾	Tier 2 capital ²⁾
	Eligible at stand-alone level, group level, stand-alone and group level	Stand-alone and group level	Stand-alone and group level
•	Type of instrument	Senior unsecured debt (Bail-In Bond)	Senior unsecured debt (Bail-In Bond)
3	Amount included in the regulatory capital (in millions of CHF) ¹⁾	CHF 124 Mio.	CHF 210 Mio.
)	Nominal value of instruments	CHF 125 Mio.	CHF 210 Mio.
0	Classification from an accounting point of view	Bonds and Pfandbriefdarlehen	Bonds and Pfandbriefdarlehen
1	Original issuing date	15.01.2021	15.01.2021
2	With or without maturity	With maturity	With maturity
3	Original date of maturity	15.01.2027	15.01.2031
4	Issuer has the option of an early termination, provided this is acceptable from a regulatory point of view	Yes	Yes
15	Optional call date, conditional call dates (for tax or regulatory reasons)	First optional call date 15.01.2026. Early redemption possible due to a tax or ineligibility event. Repayment of the entire issue (no partial repayments).	First optional call date 15.01.2030. Early redemption possible due to a tax or ineligibility event. Repayment of the entire issue (no partial repayments).
16	Later call dates, if applicable	n/a	n/a
	Dividends/coupons		
7	Fixed or variable dividends/coupons	Fixed	Fixed
8	Coupon rate and index, where applicable	0.001775	0.0057
J	cooponiate and mack, where applicable		0.0057
	Existence of a dividend stopper (no dividends on the instrument implies no dividends on the normal shares)	No	No
	Interest payment/dividend payment: completely optional, partially optional or binding	Binding	Binding
	Existence of a step up or another incentive to redeem units	n/a	n/a
2	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
3	Convertible/non-convertible	Convertible	Convertible
4	If convertible: Trigger for conversion	In the event of restructuring proceedings affecting the Issuer, FINMA may order all measures to which it is entitled under the then applicable financial market regulations.	In the event of restructuring proceedings affecting the Issuer, FINMA may order all measures to which it is entitled under the then applicable financial market regulations.
	If convertible: fully or partially	Fully or partially	Fully or partially
5	If convertible: Conversion ratio	At discretion of FINMA	At discretion of FINMA
6		At discretion of FINMA	
16 17	If convertible: Mandatory or optional conversion If convertible: indication of type of instrument following conversion	At discretion of FINMA CET1 capital	At discretion of FINMA CET1 capital
6 7 8	If convertible: Mandatory or optional conversion If convertible: indication of type of instrument		At discretion of FINMA
26 27 28	If convertible: Mandatory or optional conversion If convertible: indication of type of instrument following conversion If convertible: issuer of the instrument following	CET1 capital Raiffeisen Switzerland or transfer to another legal entity on the	At discretion of FINMA CET1 capital Raiffeisen Switzerland or transfer to another legal entity on the

If yes: describe these characteristics

¹⁾ As of 30.06.2024.
²⁾ According requirements for systemically important banks eligible under the gone concern loss-absorbing capacity category until one year before maturity.

³⁾ This bond was issued after the reporting date 30.06.2024; therefore no amount is entered.

⁴⁾ Cancellation on first optional call date is effected with the consent of FINMA.

Ordered by issuance date within each capital category

		Tier 2 capital	Tier 2 capital
1	Issuer	Raiffeisen Switzerland Cooperative, St. Gallen	Raiffeisen Switzerland Cooperative, St. Gallen
2	Explicit identifier (e.g. CUSIP, ISIN or Bloomberg ID for private placements)	CH051512483	CH1224575899
3	Laws applicable to the instrument	Swiss law	Swiss law
3a	How the enforceability criterion in accordance with the	n/a	n/a
	TLAC term sheets is met (for other instruments eligible for TLAC according to foreign law)		
	Regulatory treatment		
4	In accordance with the transitional provisions of Basel	Tier 2 capital ²⁾	Tier 2 capital ²⁾
5	In accordance with the applicable rules upon the expiry of the Basel III	Tier 2 capital ²⁾	Tier 2 capital ²⁾
6	Eligible at stand-alone level, group level, stand-alone and group level	Stand-alone and group level	Stand-alone and group level
7	Type of instrument	Senior unsecured debt (Bail-In Bond)	Senior unsecured debt (Bail-In Bond)
8	Amount included in the regulatory capital (in millions of CHF) ¹⁾	CHF 165 Mio.	CHF 481 Mio.
9	Nominal value of instruments	CHF 165 Mio.	EUR 500 Mio.
10	Classification from an accounting point of view	Bonds and Pfandbriefdarlehen	Bonds and Pfandbriefdarlehen
11	Original issuing date	28.09.2021	01.11.2022
12	With or without maturity	With maturity	With maturity
13	Original date of maturity	28.09.2029	01.11.2027
14	Issuer has the option of an early termination, provided this is acceptable from a regulatory point of view	Yes	No
15	Optional call date, conditional call dates (for tax or regulatory reasons)	First optional call date 28.09.2028. Early redemption possible due to a tax or ineligibility event. Repayment of the entire issue (no partial repayments).	n/a
16	Later call dates if applicable	n/a	n/a
10	Later call dates, if applicable	Iva	iva
17	Dividends/coupons	Fixed	Fixed
17 18	Fixed or variable dividends/coupons	0.00405	Fixed
	Coupon rate and index, where applicable	0.00405	0.0523
19	Existence of a dividend stopper (no dividends on the instrument implies no dividends on the normal shares)	No	No
20	Interest payment/dividend payment: completely optional, partially optional or binding	Binding	Binding
21	Existence of a step up or another incentive to redeem units	n/a	n/a
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible/non-convertible	Convertible	Convertible
24	If convertible: Trigger for conversion	In the event of restructuring proceedings affecting the Issuer, FINMA may order all measures to which it is entitled under the then applicable financial market regulations.	In the event of restructuring proceedings affecting the Issuer, FINMA may order all measures to which it is entitled under the then applicable financial market regulations.
25	If convertible: fully or partially	Fully or partially	Fully or partially
26	If convertible: Conversion ratio	At discretion of FINMA	At discretion of FINMA
27	If convertible: Mandatory or optional conversion	At discretion of FINMA	At discretion of FINMA
28	If convertible: indication of type of instrument following conversion	CET1 capital	CET1 capital
29	If convertible: issuer of the instrument following conversion	Raiffeisen Switzerland or transfer to another legal entity on the instruction of such FINMA measures	Raiffeisen Switzerland or transfer to another legal entity on the instruction of such FINMA measures
30	Debt waiver	Yes	Yes
31	In case of debt waiver: Trigger for the waiver	At discretion of FINMA	At discretion of FINMA
32	In case of debt waiver: fully or partially optional	Fully or partially optional	Fully or partially optional
33	In case of debt waiver: permanent or temporary	Permanent	Permanent
34	In case of temporary debt waivers: description of write- off mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	Position in the subordination ranking in case of a liquidation (indicating the type of instrument which has direct precedence in the ranking of the legal entity affected)	-	-
36	Existence of characteristics which could jeopardize the complete recognition according to the Basel III regime	No	No
37	If yes: describe these characteristics	n/a	n/a
<u> </u>	yes, sesence these characteristics		-

¹⁾ As of 30.06.2024.
²⁾ According requirements for systemically important banks eligible under the gone concern loss-absorbing capacity category until one year before maturity.

³⁾ This bond was issued after the reporting date 30.06.2024; therefore no amount is entered.

⁴⁾ Cancellation on first optional call date is effected with the consent of FINMA.

Ordered by issuance date within each capital category

Published on 6 January 2025

er (e.g. CUSIP, ISIN or Bloomberg ID for lents) to to the instrument ceability criterion in accordance with the ets is met (for other instruments eligible ding to foreign law) atment with the transitional provisions of Basel with the applicable rules upon the expiry d-alone level, group level, stand-alone ed in the regulatory capital (in millions of of instruments ord an accounting point of view g date	Raiffeisen Switzerland Cooperative, St. Gallen CH1251998238 Swiss law n/a Tier 2 capital ²⁾ Tier 2 capital ²⁾ Stand-alone and group level Senior unsecured debt (Bail-In Bond) CHF 481 Mio.	Raiffeisen Switzerland Cooperative, St. Gallen CH1337248988 Swiss law n/a Tier 2 capital ²⁾ Tier 2 capital ²⁾ Stand-alone and group level Senior unsecured debt (Bail-In Bond) CHF 144 Mio.
to the instrument ceability criterion in accordance with the ets is met (for other instruments eligible ding to foreign law) atment with the transitional provisions of Basel with the applicable rules upon the expiry d-alone level, group level, stand-alone eliment ed in the regulatory capital (in millions of of instruments from an accounting point of view	CH1251998238 Swiss law n/a Tier 2 capital ²⁾ Tier 2 capital ²⁾ Stand-alone and group level Senior unsecured debt (Bail-In Bond) CHF 481 Mio. EUR 500 Mio.	CH1337248988 Swiss law n/a Tier 2 capital ²³ Tier 2 capital ²³ Stand-alone and group level Senior unsecured debt (Bail-In Bond) CHF 144 Mio.
e to the instrument ceability criterion in accordance with the ets is met (for other instruments eligible ding to foreign law) atment with the transitional provisions of Basel with the applicable rules upon the expiry d-alone level, group level, stand-alone d in the regulatory capital (in millions of of instruments on an accounting point of view	n/a Tier 2 capital ²⁾ Tier 2 capital ²⁾ Stand-alone and group level Senior unsecured debt (Bail-In Bond) CHF 481 Mio. EUR 500 Mio.	Tier 2 capital ²³ Tier 2 capital ²³ Stand-alone and group level Senior unsecured debt (Bail-In Bond) CHF 144 Mio.
ceability criterion in accordance with the ets is met (for other instruments eligible ding to foreign law) atment with the transitional provisions of Basel with the applicable rules upon the expiry dealone level, group level, stand-alone level in the regulatory capital (in millions of of instruments from an accounting point of view	n/a Tier 2 capital ²⁾ Tier 2 capital ²⁾ Stand-alone and group level Senior unsecured debt (Bail-In Bond) CHF 481 Mio. EUR 500 Mio.	Tier 2 capital ²³ Tier 2 capital ²³ Stand-alone and group level Senior unsecured debt (Bail-In Bond) CHF 144 Mio.
ets is met (for other instruments eligible ding to foreign law) atment with the transitional provisions of Basel with the applicable rules upon the expiry d-alone level, group level, stand-alone ed in the regulatory capital (in millions of of instruments form an accounting point of view	Tier 2 capital ²⁾ Tier 2 capital ²⁾ Stand-alone and group level Senior unsecured debt (Bail-In Bond) CHF 481 Mio. EUR 500 Mio.	Tier 2 capital ²⁾ Tier 2 capital ²⁾ Stand-alone and group level Senior unsecured debt (Bail-In Bond) CHF 144 Mio.
with the transitional provisions of Basel with the applicable rules upon the expiry d-alone level, group level, stand-alone hent ed in the regulatory capital (in millions of of instruments from an accounting point of view	Tier 2 capital ²⁾ Stand-alone and group level Senior unsecured debt (Bail-In Bond) CHF 481 Mio. EUR 500 Mio.	Tier 2 capital ²⁾ Stand-alone and group level Senior unsecured debt (Bail-In Bond) CHF 144 Mio.
with the applicable rules upon the expiry d-alone level, group level, stand-alone d enent ed in the regulatory capital (in millions of of instruments rom an accounting point of view	Tier 2 capital ²⁾ Stand-alone and group level Senior unsecured debt (Bail-In Bond) CHF 481 Mio. EUR 500 Mio.	Tier 2 capital ²⁾ Stand-alone and group level Senior unsecured debt (Bail-In Bond) CHF 144 Mio.
d-alone level, group level, stand-alone Innent ed in the regulatory capital (in millions of of instruments from an accounting point of view	Stand-alone and group level Senior unsecured debt (Bail-In Bond) CHF 481 Mio. EUR 500 Mio.	Stand-alone and group level Senior unsecured debt (Bail-In Bond) CHF 144 Mio.
nent ed in the regulatory capital (in millions of of instruments from an accounting point of view	Senior unsecured debt (Bail-In Bond) CHF 481 Mio. EUR 500 Mio.	Senior unsecured debt (Bail-In Bond) CHF 144 Mio.
ed in the regulatory capital (in millions of of instruments rom an accounting point of view	CHF 481 Mio. EUR 500 Mio.	CHF 144 Mio.
of instruments rom an accounting point of view	EUR 500 Mio.	
rom an accounting point of view		CUE 450 MG-
	0 1 10(11:(1 11	CHF 150 Mio.
date	Bonds and Pfandbriefdarlehen	Bonds and Pfandbriefdarlehen
	03.05.2023	14.05.2024
it maturity	With maturity	With maturity
f maturity	03.11.2028	14.05.2032
option of an early termination, provided	No	Yes
	n/a	First optional call date 14.05.2031. Early redemption possible due to a tax or ineligibility event. Repayment of the entire issue (no partial repayments).
, if applicable	n/a	n/a
inons		
	Fixed	Fixed
		0.021175
ia iliaex, where applicable	0.0404	0.021173
lies	No	No
ally	Binding	Binding
	n/a	n/a
e or cumulative	Non-cumulative	Non-cumulative
	Convertible	Convertible
	In the event of restructuring proceedings affecting the Issuer, FINMA may order all measures to which it is entitled under the then applicable financial market regulations.	In the event of restructuring proceedings affecting the Issuer, FINMA may order all measures to which it is entitled under the then applicable financial market regulations.
	Fully or partially	Fully or partially
	At discretion of FINMA	At discretion of FINMA
	At discretion of FINMA	At discretion of FINMA
	CET1 capital	CET1 capital
	P. W. 1	Butter and the second s
ssuer of the instrument following	Raiffeisen Switzerland or transfer to another legal entity on the instruction of such FINMA measures	Raiffeisen Switzerland or transfer to another legal entity on the instruction of such FINMA measures
	plus or a regulatory point of view ate, conditional call dates (for tax or ons) ate applicable ate dividends/coupons ate dividends/coupons ate dividends son the one of the o	ate, conditional call dates (for tax or on/a ons) n/a if applicable n/a pons le dividends/coupons Fixed one dividends on the one dividend stopper (no dividends on the olies on the normal shares) nt/dividend payment: completely step up or another incentive to redeem n/a e or cumulative Non-cumulative or convertible Convertible Irigger for conversion In the event of restructuring proceedings affecting the Issuer, FINMA may order all measures to which it is entitled under the then applicable financial market regulations. fully or partially Fully or partially on discretion of FINMA discretion of FINMA discretion of FINMA on discretion of finMA discretion of finMA on the conversion on discretion of finMA on the conversion on discretion of finMA on the conversion on the conversion of the conversion of find on the conversion of the conversion of find on the conversion of the conversion of find on the conversion of find on the conversion of find on the conversion of the conversion of find on the conversion on the conversion of find on the conversion on the conversion on the conversion of find on the con

37 If yes: describe these characteristics

¹⁾ As of 30.06.2024.
²⁾ According requirements for systemically important banks eligible under the gone concern loss-absorbing capacity category until one year before maturity.

³⁾ This bond was issued after the reporting date 30.06.2024; therefore no amount is entered.

⁴⁾ Cancellation on first optional call date is effected with the consent of FINMA.

Ordered by issuance date within each capital category

Published on 6 January 2025

Tion	2	conital

ntifier (e.g. CUSIP, ISIN or Bloomberg ID for cements) cable to the instrument nforceability criterion in accordance with the sheets is met (for other instruments eligible coording to foreign law) / treatment nce with the transitional provisions of Basel nce with the applicable rules upon the expiry el little that and alone level, group level, stand-alone level trument culded in the regulatory capital (in millions of allue of instruments on from an accounting point of view using date thout maturity te of maturity the option of an early termination, provided ptable from a regulatory point of view all date, conditional call dates (for tax or	CH1251998238 Swiss law n/a Tier 2 capital ²⁾ Tier 2 capital ²⁾ Stand-alone and group level Senior unsecured debt (Bail-In Bond) 3) EUR 500 Mio. Bonds and Pfandbriefdarlehen 03.09.2024 With maturity 03.09.2032 No
incements) catale to the instrument cable to the instrument cable to the instrument cable to the instrument cable to the instrument in accordance with the sheets is met (for other instruments eligible ccording to foreign law) / treatment conce with the transitional provisions of Basel conce with the applicable rules upon the expiry cable III catand-alone level, group level, stand-alone clevel trument cluded in the regulatory capital (in millions of clude of instruments con from an accounting point of view using date thout maturity te of maturity the option of an early termination, provided ptable from a regulatory point of view	Tier 2 capital ²⁾ Tier 2 capital ²⁾ Stand-alone and group level Senior unsecured debt (Bail-In Bond) 3) EUR 500 Mio. Bonds and Pfandbriefdarlehen 03.09.2024 With maturity 03.09.2032
Inforceability criterion in accordance with the sheets is met (for other instruments eligible ccording to foreign law) / treatment nce with the transitional provisions of Basel nce with the applicable rules upon the expiry el III stand-alone level, group level, stand-alone level trument cluded in the regulatory capital (in millions of salue of instruments on from an accounting point of view uing date thout maturity te of maturity the option of an early termination, provided ptable from a regulatory point of view	Tier 2 capital ²⁾ Tier 2 capital ²⁾ Stand-alone and group level Senior unsecured debt (Bail-In Bond) 3) EUR 500 Mio. Bonds and Pfandbriefdarlehen 03.09.2024 With maturity 03.09.2032
sheets is met (for other instruments eligible ccording to foreign law) / treatment nce with the transitional provisions of Basel nce with the applicable rules upon the expiry il III stand-alone level, group level, stand-alone level trument cluded in the regulatory capital (in millions of silue of instruments on from an accounting point of view uing date thout maturity te of maturity the option of an early termination, provided ptable from a regulatory point of view	Tier 2 capital ²⁾ Tier 2 capital ²⁾ Stand-alone and group level Senior unsecured debt (Bail-In Bond) 3) EUR 500 Mio. Bonds and Pfandbriefdarlehen 03.09.2024 With maturity 03.09.2032
nce with the transitional provisions of Basel nce with the applicable rules upon the expiry el III stand-alone level, group level, stand-alone level trument cluded in the regulatory capital (in millions of silue of instruments on from an accounting point of view uing date thout maturity te of maturity the option of an early termination, provided ptable from a regulatory point of view	Tier 2 capital ²⁾ Stand-alone and group level Senior unsecured debt (Bail-In Bond) 3) EUR 500 Mio. Bonds and Pfandbriefdarlehen 03.09.2024 With maturity 03.09.2032
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Ill III stand-alone level, group level, stand-alone level level trument cluded in the regulatory capital (in millions of silue of instruments on from an accounting point of view uing date thout maturity te of maturity the option of an early termination, provided ptable from a regulatory point of view	Stand-alone and group level Senior unsecured debt (Bail-In Bond) 37 EUR 500 Mio. Bonds and Pfandbriefdarlehen 03.09.2024 With maturity 03.09.2032
stand-alone level, group level, stand-alone level trument cluded in the regulatory capital (in millions of side of instruments on from an accounting point of view uing date thout maturity te of maturity the option of an early termination, provided ptable from a regulatory point of view	Senior unsecured debt (Bail-In Bond) 3) EUR 500 Mio. Bonds and Pfandbriefdarlehen 03.09.2024 With maturity 03.09.2032
trument cluded in the regulatory capital (in millions of slue of instruments on from an accounting point of view uing date thout maturity te of maturity the option of an early termination, provided ptable from a regulatory point of view	EUR 500 Mio. Bonds and Pfandbriefdarlehen 03.09.2024 With maturity 03.09.2032
cluded in the regulatory capital (in millions of solute of instruments on from an accounting point of view using date thout maturity te of maturity the option of an early termination, provided ptable from a regulatory point of view	EUR 500 Mio. Bonds and Pfandbriefdarlehen 03.09.2024 With maturity 03.09.2032
on from an accounting point of view uing date thout maturity te of maturity the option of an early termination, provided ptable from a regulatory point of view	Bonds and Pfandbriefdarlehen 03.09.2024 With maturity 03.09.2032
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thout maturity te of maturity the option of an early termination, provided ptable from a regulatory point of view	With maturity 03.09.2032
te of maturity the option of an early termination, provided ptable from a regulatory point of view	03.09.2032
the option of an early termination, provided ptable from a regulatory point of view	
ptable from a regulatory point of view	No
all date, conditional call dates (for tax or	
reasons)	First optional call date 14.05.2031. Early redemption possible due to a tax or ineligibility event. Repayment of the entire issue (no partial repayments).
ates, if applicable	n/a
•	
	Fixed
te and index, where applicable	0.03852
implies	No
artially	Binding
	n/a
lative or cumulative	Non-cumulative
	Convertible
lle: Trigger for conversion	In the event of restructuring proceedings affecting the Issuer, FINMA may order all measures to which it is entitled under the then applicable financial market regulations.
ole: fully or partially	Fully or partially
	At discretion of FINMA
	At discretion of FINMA
ole: indication of type of instrument conversion	CET1 capital
	Raiffeisen Switzerland or transfer to another legal entity on the
ole: issuer of the instrument following	instruction of such FINMA measures
t it	dates, if applicable s/coupons riable dividends/coupons te and index, where applicable of a dividend stopper (no dividends on the t implies ds on the normal shares) syment/dividend payment: completely partially r binding of a step up or another incentive to redeem llative or cumulative e/non-convertible ble: Trigger for conversion ble: fully or partially ble: Conversion ratio ble: Mandatory or optional conversion ble: indication of type of instrument conversion

No

n/a

complete recognition according to the Basel III regime If yes: describe these characteristics

Existence of characteristics which could jeopardize the

¹⁾ As of 30.06.2024.
²⁾ According requirements for systemically important banks eligible under the gone concern loss-absorbing capacity category until one year before maturity.

³⁾ This bond was issued after the reporting date 30.06.2024; therefore no amount is entered.

⁴⁾ Cancellation on first optional call date is effected with the consent of FINMA.