

## Capital and total loss-absorbing instruments

Ordered by issuance date within each capital category

Published on 6 January 2025

	Cooperative capital	Additional Tier 1 capital
1	Issuer	All Raiffeisen banks
2	Explicit identifier (e.g. CUSIP, ISIN or Bloomberg ID for private placements)	-
3	Laws applicable to the instrument	Swiss law
3a	How the enforceability criterion in accordance with the TLAC term sheets is met (for other instruments eligible for TLAC according to foreign law)	n/a
<b>Regulatory treatment</b>		
4	In accordance with the transitional provisions of Basel III	CET1 capital
5	In accordance with the applicable rules upon the expiry of the Basel III	Additional Tier 1 capital
6	Eligible at stand-alone level, group level, stand-alone and group level	Stand-alone and group level
7	Type of instrument	Share certificate
8	Amount included in the regulatory capital (in millions of CHF) <sup>1)</sup>	CHF 3,597 Mio.
9	Nominal value of instruments	CHF 525 Mio.
10	Classification from an accounting point of view	Perpetual subordinated bond
11	Original issuing date	Bonds and Pfandbriefdarlehen
12	With or without maturity	16.10.2020
13	Original date of maturity	Without maturity
14	Issuer has the option of an early termination, provided this is acceptable from a regulatory point of view	-
15	Optional call date, conditional call dates (for tax or regulatory reasons)	No
16	Later call dates, if applicable	Yes
17	Optional call date, conditional call dates (for tax or regulatory reasons)	Exiting cooperative members or their heirs are entitled to repayment of the intrinsic value or nominal value of the share certificate, whichever is lower. The repayment may only be made after the approval of the annual report covering the fourth financial year after the membership is dissolved, unless the member pays in the same amount for new share certificates.
18	Later call dates, if applicable	First optional call date 16.04.2026. Early redemption possible due to a tax or ineligibility event. Repayment of the entire issue (no partial repayments).
19	Later call dates, if applicable	Thereafter annually on interest date of 16 April
<b>Dividends/coupons</b>		
17	Fixed or variable dividends/coupons	Variable
18	Coupon rate and index, where applicable	Interest rates may not exceed 6% gross; however, there is no right to receive the maximum interest rate.
19	Existence of a dividend stopper (no dividends on the instrument implies no dividends on the normal shares)	2.00% p.a. until 16.04.2026. The interest rate for the next 5 years is thereafter calculated as the total of the then valid swap rate (at least zero percent) plus the margin of 2.00%.
20	Existence of a dividend stopper (no dividends on the instrument implies no dividends on the normal shares)	Yes
21	Interest payment/dividend payment: completely optional, partially optional or binding	Completely optional
22	Existence of a step up or another incentive to redeem units	Completely optional
23	Non-cumulative or cumulative	n/a
24	Convertible/non-convertible	n/a
25	If convertible: Trigger for conversion	n/a
26	If convertible: fully or partially	n/a
27	If convertible: Conversion ratio	n/a
28	If convertible: Mandatory or optional conversion	n/a
29	If convertible: indication of type of instrument following conversion	n/a
30	If convertible: issuer of the instrument following conversion	n/a
31	Debt waiver	No
32	In case of debt waiver: Trigger for the waiver	n/a
33	In case of debt waiver: fully or partially optional	Yes
34	In case of debt waiver: permanent or temporary	The Raiffeisen Group falls below a CET1-ratio of 7.0% Raiffeisen Switzerland requires assistance from the public sector, either for itself or for the Raiffeisen Group The Swiss Financial Market Supervisory Authority (FINMA) orders a write-down as a protective measure if Raiffeisen Switzerland is faced with insolvency.
35	In case of temporary debt waivers: description of write-off mechanism	Fully or partially optional
36	Type of subordination	Permanent
37	Position in the subordination ranking in case of a liquidation (indicating the type of instrument which has direct precedence in the ranking of the legal entity affected)	n/a
38	Existence of characteristics which could jeopardize the complete recognition according to the Basel III regime	n/a
39	If yes: describe these characteristics	n/a

<sup>1)</sup> As of 30.06.2024.

<sup>2)</sup> According requirements for systemically important banks eligible under the gone concern loss-absorbing capacity category until one year before maturity.

<sup>3)</sup> This bond was issued after the reporting date 30.06.2024; therefore no amount is entered.

<sup>4)</sup> Cancellation on first optional call date is effected with the consent of FINMA.

## Capital and total loss-absorbing instruments

Ordered by issuance date within each capital category

Published on 6 January 2025

	Additional Tier 1 capital	Additional Tier 1 capital
1	Issuer	Raiffeisen Switzerland Cooperative, St. Gallen
2	Explicit identifier (e.g. CUSIP, ISIN or Bloomberg ID for private placements)	CH1101825797
3	Laws applicable to the instrument	Swiss law
3a	How the enforceability criterion in accordance with the TLAC term sheets is met (for other instruments eligible for TLAC according to foreign law)	n/a
<b>Regulatory treatment</b>		
4	In accordance with the transitional provisions of Basel III	Additional Tier 1 capital
5	In accordance with the applicable rules upon the expiry of the Basel III	Additional Tier 1 capital
6	Eligible at stand-alone level, group level, stand-alone and group level	Stand-alone and group level
7	Type of instrument	Perpetual subordinated bond
8	Amount included in the regulatory capital (in millions of CHF) <sup>1)</sup>	CHF 300 Mio.
9	Nominal value of instruments	CHF 300 Mio.
10	Classification from an accounting point of view	Bonds and Pfandbriefdarlehen
11	Original issuing date	31.03.2021
12	With or without maturity	Without maturity
13	Original date of maturity	-
14	Issuer has the option of an early termination, provided this is acceptable from a regulatory point of view	Yes
15	Optional call date, conditional call dates (for tax or regulatory reasons)	First optional call date 31.03.2027. Early redemption possible due to a tax or ineligibility event. Repayment of the entire issue (no partial repayments).
16	Later call dates, if applicable	Thereafter annually on interest date of 31 March
<b>Dividends/coupons</b>		
17	Fixed or variable dividends/coupons	Fixed
18	Coupon rate and index, where applicable	2.25% p.a. until 31.03.2027. The interest rate for the next 5 years is thereafter calculated as the total of the then valid SARON rate (at least zero percent) plus the margin of 2.25%.
19	Existence of a dividend stopper (no dividends on the instrument implies no dividends on the normal shares)	Yes
20	Interest payment/dividend payment: completely optional, partially optional or binding	Completely optional
21	Existence of a step up or another incentive to redeem units	n/a
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible/non-convertible	Non-convertible
24	If convertible: Trigger for conversion	n/a
25	If convertible: fully or partially	n/a
26	If convertible: Conversion ratio	n/a
27	If convertible: Mandatory or optional conversion	n/a
28	If convertible: indication of type of instrument following conversion	n/a
29	If convertible: issuer of the instrument following conversion	n/a
30	Debt waiver	Yes
31	In case of debt waiver: Trigger for the waiver	The Raiffeisen Group falls below a CET1-ratio of 7.0% Raiffeisen Switzerland requires assistance from the public sector, either for itself or for the Raiffeisen Group The Swiss Financial Market Supervisory Authority (FINMA) orders a write-down as a protective measure if Raiffeisen Switzerland is faced with insolvency.
32	In case of debt waiver: fully or partially optional	Fully or partially optional
33	In case of debt waiver: permanent or temporary	Permanent
34	In case of temporary debt waivers: description of write-off mechanism	n/a
34a	Type of subordination	Contractual
35	Position in the subordination ranking in case of a liquidation (indicating the type of instrument which has direct precedence in the ranking of the legal entity affected)	Subordinated Tier2 instruments
36	Existence of characteristics which could jeopardize the complete recognition according to the Basel III regime	No
37	If yes: describe these characteristics	n/a

<sup>1)</sup> As of 30.06.2024.

<sup>2)</sup> According requirements for systemically important banks eligible under the gone concern loss-absorbing capacity category until one year before maturity.

<sup>3)</sup> This bond was issued after the reporting date 30.06.2024; therefore no amount is entered.

<sup>4)</sup> Cancellation on first optional call date is effected with the consent of FINMA.

## Capital and total loss-absorbing instruments

Ordered by issuance date within each capital category

Published on 6 January 2025

	Tier 2 capital	Tier 2 capital
1	Issuer	Individual Raiffeisen banks
2	Explicit identifier (e.g. CUSIP, ISIN or Bloomberg ID for private placements)	-
3	Laws applicable to the instrument	Swiss law
3a	How the enforceability criterion in accordance with the TLAC term sheets is met (for other instruments eligible for TLAC according to foreign law)	n/a
<b>Regulatory treatment</b>		
4	In accordance with the transitional provisions of Basel III	Tier 2 capital
5	In accordance with the applicable rules upon the expiry of the Basel III	Tier 2 capital
6	Eligible at stand-alone level, group level, stand-alone and group level	Stand-alone and group level
7	Type of instrument	Other instruments
8	Amount included in the regulatory capital (in millions of CHF) <sup>1)</sup>	CHF 1 Mio.
9	Nominal value of instruments	CHF 11 Mio.
10	Classification from an accounting point of view	Commitment
11	Original issuing date	Various
12	With or without maturity	With maturity
13	Original date of maturity	Various
14	Issuer has the option of an early termination, provided this is acceptable from a regulatory point of view	No
15	Optional call date, conditional call dates (for tax or regulatory reasons)	n/a
16	Later call dates, if applicable	n/a
<b>Dividends/coupons</b>		
17	Fixed or variable dividends/coupons	Fixed
18	Coupon rate and index, where applicable	Various
19	Existence of a dividend stopper (no dividends on the instrument implies no dividends on the normal shares)	No
20	Interest payment/dividend payment: completely optional, partially optional or binding	Binding
21	Existence of a step up or another incentive to redeem units	n/a
22	Non-cumulative or cumulative	Non-convertible
23	Convertible/non-convertible	Non-cumulative
24	If convertible: Trigger for conversion	n/a
25	If convertible: fully or partially	n/a
26	If convertible: Conversion ratio	n/a
27	If convertible: Mandatory or optional conversion	n/a
28	If convertible: indication of type of instrument following conversion	n/a
29	If convertible: issuer of the instrument following conversion	n/a
30	Debt waiver	No
31	In case of debt waiver: Trigger for the waiver	n/a
32	In case of debt waiver: fully or partially optional	Fully or partially
33	In case of debt waiver: permanent or temporary	Permanent
34	In case of temporary debt waivers: description of write-off mechanism	n/a
34a	Type of subordination	Contractual
35	Position in the subordination ranking in case of a liquidation (indicating the type of instrument which has direct precedence in the ranking of the legal entity affected)	Subordinate to all other obligation
36	Existence of characteristics which could jeopardize the complete recognition according to the Basel III regime	No
37	If yes: describe these characteristics	n/a

<sup>1)</sup> As of 30.06.2024.

<sup>2)</sup> According requirements for systemically important banks eligible under the gone concern loss-absorbing capacity category until one year before maturity.

<sup>3)</sup> This bond was issued after the reporting date 30.06.2024; therefore no amount is entered.

<sup>4)</sup> Cancellation on first optional call date is effected with the consent of FINMA.

## Capital and total loss-absorbing instruments

Ordered by issuance date within each capital category

Published on 6 January 2025

	Tier 2 capital	Tier 2 capital
1	Issuer	Raiffeisen Switzerland Cooperative, St. Gallen
2	Explicit identifier (e.g. CUSIP, ISIN or Bloomberg ID for private placements)	CH0572899257
3	Laws applicable to the instrument	Swiss law
3a	How the enforceability criterion in accordance with the TLAC term sheets is met (for other instruments eligible for TLAC according to foreign law)	n/a
<b>Regulatory treatment</b>		
4	In accordance with the transitional provisions of Basel III	Tier 2 capital <sup>2)</sup>
5	In accordance with the applicable rules upon the expiry of the Basel III	Tier 2 capital <sup>2)</sup>
6	Eligible at stand-alone level, group level, stand-alone and group level	Stand-alone and group level
7	Type of instrument	Senior unsecured debt (Bail-In Bond)
8	Amount included in the regulatory capital (in millions of CHF) <sup>1)</sup>	CHF 175 Mio.
9	Nominal value of instruments	CHF 175 Mio.
10	Classification from an accounting point of view	Bonds and Pfandbriefdarlehen
11	Original issuing date	11.11.2020
12	With or without maturity	With maturity
13	Original date of maturity	11.11.2028
14	Issuer has the option of an early termination, provided this is acceptable from a regulatory point of view	Yes
15	Optional call date, conditional call dates (for tax or regulatory reasons)	First optional call date 11.11.2027. Early redemption possible due to a tax or ineligibility event. Repayment of the entire issue (no partial repayments).
16	Later call dates, if applicable	n/a
<b>Dividends/coupons</b>		
17	Fixed or variable dividends/coupons	Fixed
18	Coupon rate and index, where applicable	0.005
19	Existence of a dividend stopper (no dividends on the instrument implies no dividends on the normal shares)	No
20	Interest payment/dividend payment: completely optional, partially optional or binding	Binding
21	Existence of a step up or another incentive to redeem units	n/a
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible/non-convertible	Convertible
24	If convertible: Trigger for conversion	In the event of restructuring proceedings affecting the Issuer, FINMA may order all measures to which it is entitled under the then applicable financial market regulations.
25	If convertible: fully or partially	Fully or partially
26	If convertible: Conversion ratio	At discretion of FINMA
27	If convertible: Mandatory or optional conversion	At discretion of FINMA
28	If convertible: indication of type of instrument following conversion	CET1 capital
29	If convertible: issuer of the instrument following conversion	Raiffeisen Switzerland or transfer to another legal entity on the instruction of such FINMA measures
30	Debt waiver	Yes
31	In case of debt waiver: Trigger for the waiver	At discretion of FINMA
32	In case of debt waiver: fully or partially optional	Fully or partially optional
33	In case of debt waiver: permanent or temporary	Permanent
34	In case of temporary debt waivers: description of write-off mechanism	n/a
34a	Type of subordination	Structural
35	Position in the subordination ranking in case of a liquidation (indicating the type of instrument which has direct precedence in the ranking of the legal entity affected)	-
36	Existence of characteristics which could jeopardize the complete recognition according to the Basel III regime	No
37	If yes: describe these characteristics	n/a

<sup>1)</sup> As of 30.06.2024.

<sup>2)</sup> According requirements for systemically important banks eligible under the gone concern loss-absorbing capacity category until one year before maturity.

<sup>3)</sup> This bond was issued after the reporting date 30.06.2024; therefore no amount is entered.

<sup>4)</sup> Cancellation on first optional call date is effected with the consent of FINMA.

## Capital and total loss-absorbing instruments

Ordered by issuance date within each capital category

Published on 6 January 2025

	Tier 2 capital	Tier 2 capital
1	Issuer	Raiffeisen Switzerland Cooperative, St. Gallen
2	Explicit identifier (e.g. CUSIP, ISIN or Bloomberg ID for private placements)	CH0591084139
3	Laws applicable to the instrument	Swiss law
3a	How the enforceability criterion in accordance with the TLAC term sheets is met (for other instruments eligible for TLAC according to foreign law)	n/a
<b>Regulatory treatment</b>		
4	In accordance with the transitional provisions of Basel III	Tier 2 capital <sup>2)</sup>
5	In accordance with the applicable rules upon the expiry of the Basel III	Tier 2 capital <sup>2)</sup>
6	Eligible at stand-alone level, group level, stand-alone and group level	Stand-alone and group level
7	Type of instrument	Senior unsecured debt (Bail-In Bond)
8	Amount included in the regulatory capital (in millions of CHF) <sup>1)</sup>	CHF 124 Mio.
9	Nominal value of instruments	CHF 125 Mio.
10	Classification from an accounting point of view	Bonds and Pfandbriefdarlehen
11	Original issuing date	15.01.2021
12	With or without maturity	With maturity
13	Original date of maturity	15.01.2027
14	Issuer has the option of an early termination, provided this is acceptable from a regulatory point of view	Yes
15	Optional call date, conditional call dates (for tax or regulatory reasons)	First optional call date 15.01.2026. Early redemption possible due to a tax or ineligibility event. Repayment of the entire issue (no partial repayments).
16	Later call dates, if applicable	n/a
<b>Dividends/coupons</b>		
17	Fixed or variable dividends/coupons	Fixed
18	Coupon rate and index, where applicable	0.001775
19	Existence of a dividend stopper (no dividends on the instrument implies no dividends on the normal shares)	No
20	Interest payment/dividend payment: completely optional, partially optional or binding	Binding
21	Existence of a step up or another incentive to redeem units	n/a
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible/non-convertible	Convertible
24	If convertible: Trigger for conversion	In the event of restructuring proceedings affecting the Issuer, FINMA may order all measures to which it is entitled under the then applicable financial market regulations.
25	If convertible: fully or partially	Fully or partially
26	If convertible: Conversion ratio	At discretion of FINMA
27	If convertible: Mandatory or optional conversion	At discretion of FINMA
28	If convertible: indication of type of instrument following conversion	CET1 capital
29	If convertible: issuer of the instrument following conversion	Raiffeisen Switzerland or transfer to another legal entity on the instruction of such FINMA measures
30	Debt waiver	Yes
31	In case of debt waiver: Trigger for the waiver	At discretion of FINMA
32	In case of debt waiver: fully or partially optional	Fully or partially optional
33	In case of debt waiver: permanent or temporary	Permanent
34	In case of temporary debt waivers: description of write-off mechanism	n/a
34a	Type of subordination	Structural
35	Position in the subordination ranking in case of a liquidation (indicating the type of instrument which has direct precedence in the ranking of the legal entity affected)	-
36	Existence of characteristics which could jeopardize the complete recognition according to the Basel III regime	No
37	If yes: describe these characteristics	n/a

<sup>1)</sup> As of 30.06.2024.

<sup>2)</sup> According requirements for systemically important banks eligible under the gone concern loss-absorbing capacity category until one year before maturity.

<sup>3)</sup> This bond was issued after the reporting date 30.06.2024; therefore no amount is entered.

<sup>4)</sup> Cancellation on first optional call date is effected with the consent of FINMA.

## Capital and total loss-absorbing instruments

Ordered by issuance date within each capital category

Published on 6 January 2025

	Tier 2 capital	Tier 2 capital
1	Issuer	Raiffeisen Switzerland Cooperative, St. Gallen
2	Explicit identifier (e.g. CUSIP, ISIN or Bloomberg ID for private placements)	CH051512483
3	Laws applicable to the instrument	Swiss law
3a	How the enforceability criterion in accordance with the TLAC term sheets is met (for other instruments eligible for TLAC according to foreign law)	n/a
<b>Regulatory treatment</b>		
4	In accordance with the transitional provisions of Basel III	Tier 2 capital <sup>2)</sup>
5	In accordance with the applicable rules upon the expiry of the Basel III	Tier 2 capital <sup>2)</sup>
6	Eligible at stand-alone level, group level, stand-alone and group level	Stand-alone and group level
7	Type of instrument	Senior unsecured debt (Bail-In Bond)
8	Amount included in the regulatory capital (in millions of CHF) <sup>1)</sup>	CHF 165 Mio.
9	Nominal value of instruments	CHF 165 Mio.
10	Classification from an accounting point of view	Bonds and Pfandbriefdarlehen
11	Original issuing date	28.09.2021
12	With or without maturity	With maturity
13	Original date of maturity	28.09.2029
14	Issuer has the option of an early termination, provided this is acceptable from a regulatory point of view	Yes
15	Optional call date, conditional call dates (for tax or regulatory reasons)	First optional call date 28.09.2028. Early redemption possible due to a tax or ineligibility event. Repayment of the entire issue (no partial repayments).
16	Later call dates, if applicable	n/a
<b>Dividends/coupons</b>		
17	Fixed or variable dividends/coupons	Fixed
18	Coupon rate and index, where applicable	0.00405
19	Existence of a dividend stopper (no dividends on the instrument implies no dividends on the normal shares)	No
20	Interest payment/dividend payment: completely optional, partially optional or binding	Binding
21	Existence of a step up or another incentive to redeem units	n/a
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible/non-convertible	Convertible
24	If convertible: Trigger for conversion	In the event of restructuring proceedings affecting the Issuer, FINMA may order all measures to which it is entitled under the then applicable financial market regulations.
25	If convertible: fully or partially	Fully or partially
26	If convertible: Conversion ratio	At discretion of FINMA
27	If convertible: Mandatory or optional conversion	At discretion of FINMA
28	If convertible: indication of type of instrument following conversion	CET1 capital
29	If convertible: issuer of the instrument following conversion	Raiffeisen Switzerland or transfer to another legal entity on the instruction of such FINMA measures
30	Debt waiver	Yes
31	In case of debt waiver: Trigger for the waiver	At discretion of FINMA
32	In case of debt waiver: fully or partially optional	Fully or partially optional
33	In case of debt waiver: permanent or temporary	Permanent
34	In case of temporary debt waivers: description of write-off mechanism	n/a
34a	Type of subordination	Structural
35	Position in the subordination ranking in case of a liquidation (indicating the type of instrument which has direct precedence in the ranking of the legal entity affected)	-
36	Existence of characteristics which could jeopardize the complete recognition according to the Basel III regime	No
37	If yes: describe these characteristics	n/a

<sup>1)</sup> As of 30.06.2024.

<sup>2)</sup> According requirements for systemically important banks eligible under the gone concern loss-absorbing capacity category until one year before maturity.

<sup>3)</sup> This bond was issued after the reporting date 30.06.2024; therefore no amount is entered.

<sup>4)</sup> Cancellation on first optional call date is effected with the consent of FINMA.

## Capital and total loss-absorbing instruments

Ordered by issuance date within each capital category

Published on 6 January 2025

	Tier 2 capital	Tier 2 capital
1	Issuer	Raiffeisen Switzerland Cooperative, St. Gallen
2	Explicit identifier (e.g. CUSIP, ISIN or Bloomberg ID for private placements)	CH1251998238
3	Laws applicable to the instrument	Swiss law
3a	How the enforceability criterion in accordance with the TLAC term sheets is met (for other instruments eligible for TLAC according to foreign law)	n/a
<b>Regulatory treatment</b>		
4	In accordance with the transitional provisions of Basel III	Tier 2 capital <sup>2)</sup>
5	In accordance with the applicable rules upon the expiry of the Basel III	Tier 2 capital <sup>2)</sup>
6	Eligible at stand-alone level, group level, stand-alone and group level	Stand-alone and group level
7	Type of instrument	Senior unsecured debt (Bail-In Bond)
8	Amount included in the regulatory capital (in millions of CHF) <sup>1)</sup>	CHF 481 Mio.
9	Nominal value of instruments	EUR 500 Mio.
10	Classification from an accounting point of view	Bonds and Pfandbriefdarlehen
11	Original issuing date	03.05.2023
12	With or without maturity	With maturity
13	Original date of maturity	03.11.2028
14	Issuer has the option of an early termination, provided this is acceptable from a regulatory point of view	No
15	Optional call date, conditional call dates (for tax or regulatory reasons)	n/a
16	Later call dates, if applicable	n/a
<b>Dividends/coupons</b>		
17	Fixed or variable dividends/coupons	Fixed
18	Coupon rate and index, where applicable	0.0484
19	Existence of a dividend stopper (no dividends on the instrument implies no dividends on the normal shares)	No
20	Interest payment/dividend payment: completely optional, partially optional or binding	Binding
21	Existence of a step up or another incentive to redeem units	n/a
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible/non-convertible	Convertible
24	If convertible: Trigger for conversion	In the event of restructuring proceedings affecting the Issuer, FINMA may order all measures to which it is entitled under the then applicable financial market regulations.
25	If convertible: fully or partially	Fully or partially
26	If convertible: Conversion ratio	At discretion of FINMA
27	If convertible: Mandatory or optional conversion	At discretion of FINMA
28	If convertible: indication of type of instrument following conversion	CET1 capital
29	If convertible: issuer of the instrument following conversion	Raiffeisen Switzerland or transfer to another legal entity on the instruction of such FINMA measures
30	Debt waiver	Yes
31	In case of debt waiver: Trigger for the waiver	At discretion of FINMA
32	In case of debt waiver: fully or partially optional	Fully or partially optional
33	In case of debt waiver: permanent or temporary	Permanent
34	In case of temporary debt waivers: description of write-off mechanism	n/a
34a	Type of subordination	Structural
35	Position in the subordination ranking in case of a liquidation (indicating the type of instrument which has direct precedence in the ranking of the legal entity affected)	-
36	Existence of characteristics which could jeopardize the complete recognition according to the Basel III regime	No
37	If yes: describe these characteristics	n/a

<sup>1)</sup> As of 30.06.2024.

<sup>2)</sup> According requirements for systemically important banks eligible under the gone concern loss-absorbing capacity category until one year before maturity.

<sup>3)</sup> This bond was issued after the reporting date 30.06.2024; therefore no amount is entered.

<sup>4)</sup> Cancellation on first optional call date is effected with the consent of FINMA.

## Capital and total loss-absorbing instruments

Ordered by issuance date within each capital category

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Tier 2 capital		
1	Issuer	Raiffeisen Switzerland Cooperative, St. Gallen
2	Explicit identifier (e.g. CUSIP, ISIN or Bloomberg ID for private placements)	CH1251998238
3	Laws applicable to the instrument	Swiss law
3a	How the enforceability criterion in accordance with the TLAC term sheets is met (for other instruments eligible for TLAC according to foreign law)	n/a
Regulatory treatment		
4	In accordance with the transitional provisions of Basel III	Tier 2 capital <sup>2)</sup>
5	In accordance with the applicable rules upon the expiry of the Basel III	Tier 2 capital <sup>2)</sup>
6	Eligible at stand-alone level, group level, stand-alone and group level	Stand-alone and group level
7	Type of instrument	Senior unsecured debt (Bail-In Bond)
8	Amount included in the regulatory capital (in millions of CHF) <sup>1)</sup>	<sup>3)</sup>
9	Nominal value of instruments	EUR 500 Mio.
10	Classification from an accounting point of view	Bonds and Pfandbriefdarlehen
11	Original issuing date	03.09.2024
12	With or without maturity	With maturity
13	Original date of maturity	03.09.2032
14	Issuer has the option of an early termination, provided this is acceptable from a regulatory point of view	No
15	Optional call date, conditional call dates (for tax or regulatory reasons)	First optional call date 14.05.2031. Early redemption possible due to a tax or ineligibility event. Repayment of the entire issue (no partial repayments).
16	Later call dates, if applicable	n/a
Dividends/coupons		
17	Fixed or variable dividends/coupons	Fixed
18	Coupon rate and index, where applicable	0.03852
19	Existence of a dividend stopper (no dividends on the instrument implies no dividends on the normal shares)	No
20	Interest payment/dividend payment: completely optional, partially optional or binding	Binding
21	Existence of a step up or another incentive to redeem units	n/a
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible/non-convertible	Convertible
24	If convertible: Trigger for conversion	In the event of restructuring proceedings affecting the Issuer, FINMA may order all measures to which it is entitled under the then applicable financial market regulations.
25	If convertible: fully or partially	Fully or partially
26	If convertible: Conversion ratio	At discretion of FINMA
27	If convertible: Mandatory or optional conversion	At discretion of FINMA
28	If convertible: indication of type of instrument following conversion	CET1 capital
29	If convertible: issuer of the instrument following conversion	Raiffeisen Switzerland or transfer to another legal entity on the instruction of such FINMA measures
30	Debt waiver	Yes
31	In case of debt waiver: Trigger for the waiver	At discretion of FINMA
32	In case of debt waiver: fully or partially optional	Fully or partially optional
33	In case of debt waiver: permanent or temporary	Permanent
34	In case of temporary debt waivers: description of write-off mechanism	n/a
34a	Type of subordination	Structural
35	Position in the subordination ranking in case of a liquidation (indicating the type of instrument which has direct precedence in the ranking of the legal entity affected)	-
36	Existence of characteristics which could jeopardize the complete recognition according to the Basel III regime	No
37	If yes: describe these characteristics	n/a

<sup>1)</sup> As of 30.06.2024.

<sup>2)</sup> According requirements for systemically important banks eligible under the gone concern loss-absorbing capacity category until one year before maturity.

<sup>3)</sup> This bond was issued after the reporting date 30.06.2024; therefore no amount is entered.

<sup>4)</sup> Cancellation on first optional call date is effected with the consent of FINMA.